

FACT SHEET



COMPANY PROFILE

Private Equity Holding Ltd. is a private equity investment company and listed at the Swiss Stock Exchange (SIX Swiss Exchange).

Private Equity Holding's investment portfolio is managed by Alpha Associates. Alpha Associates is a professional manager of global portfolios specialized on private equity investments and the management of private equity fund of funds.

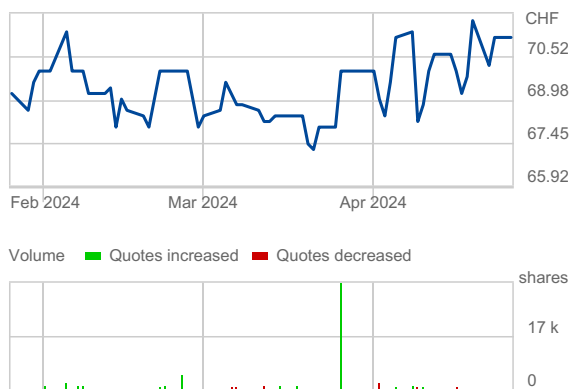
Private Equity Holding Ltd. offers institutional and private investors the opportunity to invest in a broadly diversified private equity portfolio within a simple legal and tax optimized structure.

Private Equity Holding's strategy includes:

1. Primary private equity fund investments
2. Acquisition of fund interests on the secondary market
3. Direct co-investments in companies

The shareholders of Private Equity Holding Ltd. indirectly participate in a multitude of companies in the dynamic private equity sector. The objectives of Private Equity Holding Ltd. are to generate long term capital growth for and provide a regular yield to its shareholders.

SHARE CHART



SIGNIFICANT SHAREHOLDERS

Holding in % of share capital *

>33 1/3 %	Alpha Associates Group (Zurich)
Between 5% and 10%	Dr. Hans Baumgartner (Adliswil)
Between 3% and 5%	Martin Eberhard

* Based on total registered shares (2,550,000)

BOARD OF DIRECTORS



**Dr. Hans
Baumgartner**

**Dr. Petra
Salesny**

**Martin
Eberhard**

Fidelis Götz

STOCK FUNDAMENTALS

ISIN	CH0006089921
WKN	608992
Share type	Ordinary
Last Dividend	CHF 1.00 (for 2022)
No. of shares	2'550'000
Market Cap	CHF 181.56 mn
52 week high	76.80 CHF
52 week low	63.00 CHF
Stock exchanges	SIX Swiss Exchange

FINANCIAL CALENDAR

May 07, 2024	Annual Report 2023/24
May 14, 2024	Net asset value as of April 30, 2024
Jun 03, 2024	Annual General Meeting
Jun 13, 2024	Net Asset Value per 31. Mai 2024
Jul 10, 2024	Net asset value as of June 30, 2024
Aug 14, 2024	Net asset value as of July 31, 2024
Sep 12, 2024	Net asset value as of Aug 31, 2024
Oct 14, 2024	Net asset value as of Sep 30, 2024
Nov 07, 2024	Half-year report as of Sep. 30, 2024
Nov 13, 2024	Net asset value as of Oct 31, 2024
Dec 11, 2024	Net asset value as of Nov 30, 2024

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KEY FIGURES

	01.04.23 - 30.09.23	01.04.22 - 30.09.22
	EUR 1'000	EUR 1'000
Statement of Comprehensive Income		
Income		
Net gains from investments in non-consolidated Subsidiaries at fair value through profit or loss	9,606	12,686
Net gains/(losses) from financial assets at fair value through profit or loss	-	170
Dividend income from non-consolidated Subsidiaries	(281)	(507)
Total Income	9,325	12,349
Expenses		
Administration expense	258	252
Corporate expense	408	396
Total expenses	666	648
Profit/(loss) from operations	8,659	11,701
Interest expenses	(1,357)	(409)
Profit/(loss) for the period attributable to the equity holders of the company	7,302	11,292
Other comprehensive income		
Other comprehensive income/(loss) for the period, net of income tax	—	—
Total comprehensive income/(loss) for the period attributable to equity holders of the company	7,302	11,292
EARNINGS PER SHARE (EPS)		
Weighted average of total number of shares (1,000)	2,503,687	2,509,797
Basic earnings per share (EUR)	2.92	4.50

Private Equity Holding AG

Gotthardstrasse 28
6302 Zug
Schweiz

Tel.: +41-41-726 79 80
info@peh.ch

Contact Investor Relations

Kerstin von Stechow
Investor Relations
kerstin.stechow@peh.ch